

EXHIBIT B

CUSTOMER CLAIM

COPY

Claim Number _____

Date Received _____

BERNARD L. MADOFF INVESTMENT SECURITIES LLC

RECEIVED

In Liquidation

APR 06 2009

DECEMBER 11, 2008

Irving H. Picard, Esq.
Trustee for Bernard L. Madoff Investment Securities LLC
Claims Processing Center
2100 McKinney Ave., Suite 800
Dallas, TX 75201

Provide your office and home telephone no.

OFFICE: (212) 768-6889

HOME: _____

Taxpayer I.D. Number (Social Security No.)



1S0509

ESTATE OF HELEN SHURMAN
c/o SONNENSCHN NATH &
ROSENTHAL LLP
ATTN: BRIT GEIGER, ESQ.
1221 AVENUE OF THE AMERICAS,
25TH FLOOR
NEW YORK, NY 10020

(If incorrect, please change)

NOTE: BEFORE COMPLETING THIS CLAIM FORM, BE SURE TO READ CAREFULLY THE ACCOMPANYING INSTRUCTION SHEET. A SEPARATE CLAIM FORM SHOULD BE FILED FOR EACH ACCOUNT AND, TO RECEIVE THE FULL PROTECTION AFFORDED UNDER SIPA, ALL CUSTOMER CLAIMS MUST BE RECEIVED BY THE TRUSTEE ON OR BEFORE March 4, 2009. CLAIMS RECEIVED AFTER THAT DATE, BUT ON OR BEFORE July 2, 2009, WILL BE SUBJECT TO DELAYED PROCESSING AND TO BEING SATISFIED ON TERMS LESS FAVORABLE TO THE CLAIMANT. PLEASE SEND YOUR CLAIM FORM BY CERTIFIED MAIL - RETURN RECEIPT REQUESTED.

1. Claim for money balances as of **December 11, 2008**:
- a. The Broker owes me a Credit (Cr.) Balance of \$ _____
 - b. I owe the Broker a Debit (Dr.) Balance of \$ _____

- c. If you wish to repay the Debit Balance,
please insert the amount you wish to repay and
attach a check payable to "Irving H. Picard, Esq.,
Trustee for Bernard L. Madoff Investment Securities LLC."
If you wish to make a payment, **it must be enclosed**
with this claim form. \$ _____

- d. If balance is zero, insert "None." _____

NONE

2. Claim for securities as of **December 11, 2008**:

PLEASE DO NOT CLAIM ANY SECURITIES YOU HAVE IN YOUR POSSESSION.

- | | YES | NO |
|---|-----|----|
| a. The Broker owes me securities | ✓ | |
| b. I owe the Broker securities | | ✓ |
| c. If yes to either, please list below: | | |

		Number of Shares or Face Amount of Bonds	
Date of Transaction (trade date)	Name of Security	The Broker Owes Me (Long)	I Owe the Broker (Short)
SEE STATEMENT DATED NOVEMBER 30, 2008		✓	
	Net Balance: \$ 1,092,481		

Proper documentation can speed the review, allowance and satisfaction of your claim and shorten the time required to deliver your securities and cash to you. Please enclose, if possible, copies of your last account statement and purchase or sale confirmations and checks which relate to the securities or cash you claim, and any other documentation, such as correspondence, which you believe will be of assistance in processing your claim. In particular, you should provide all documentation (such as cancelled checks, receipts from the Debtor, proof of wire transfers, etc.) of your deposits of cash or securities with the Debtor from as far back as you have documentation. You should also provide all documentation or

information regarding any withdrawals you have ever made or payments received from the Debtor.

Please explain any differences between the securities or cash claimed and the cash balance and securities positions on your last account statement. If, at any time, you complained in writing about the handling of your account to any person or entity or regulatory authority, and the complaint relates to the cash and/or securities that you are now seeking, please be sure to provide with your claim copies of the complaint and all related correspondence, as well as copies of any replies that you received.

PLEASE CHECK THE APPROPRIATE ANSWER FOR ITEMS 3 THROUGH 9.

NOTE: IF "YES" IS MARKED ON ANY ITEM, PROVIDE A DETAILED EXPLANATION ON A SIGNED ATTACHMENT. IF SUFFICIENT DETAILS ARE NOT PROVIDED, THIS CLAIM FORM WILL BE RETURNED FOR YOUR COMPLETION.

- | | <u>YES</u> | <u>NO</u> |
|---|------------|-----------|
| 3. Has there been any change in your account since December 11, 2008? If so, please explain. | _____ | _____✓ |
| 4. Are you or were you a director, officer, partner, shareholder, lender to or capital contributor of the broker? | _____ | _____✓ |
| 5. Are or were you a person who, directly or indirectly and through agreement or otherwise, exercised or had the power to exercise a controlling influence over the management or policies of the broker? | _____ | _____✓ |
| 6. Are you related to, or do you have any business venture with, any of the persons specified in "4" above, or any employee or other person associated in any way with the broker? If so, give name(s) | _____ | _____✓ |
| 7. Is this claim being filed by or on behalf of a broker or dealer or a bank? If so, provide documentation with respect to each public customer on whose behalf you are claiming. | _____ | _____✓ |
| 8. Have you ever given any discretionary authority to any person to execute securities transactions with or through the broker on your behalf? Give names, addresses and phone numbers. | _____ | _____✓ |

9. Have you or any member of your family ever filed a claim under the Securities Investor Protection Act of 1970? if so, give name of that broker. _____ ✓

Please list the full name and address of anyone assisting you in the preparation of this claim form: Carole Neville, Sonnenschein Nath & Rosenthal LLP, 1221 Avenue of the Americas, 25th Floor, New York, NY 10020

If you cannot compute the amount of your claim, you may file an estimated claim. In that case, please indicate your claim is an estimated claim.

IT IS A VIOLATION OF FEDERAL LAW TO FILE A FRAUDULENT CLAIM. CONVICTION CAN RESULT IN A FINE OF NOT MORE THAN \$50,000 OR IMPRISONMENT FOR NOT MORE THAN FIVE YEARS OR BOTH.

THE FOREGOING CLAIM IS TRUE AND ACCURATE TO THE BEST OF MY INFORMATION AND BELIEF. *

Date 3/24/09 Signature William Shurmen - Executor
Date 3/30/09 Signature [Signature] - executor

(If ownership of the account is shared, all must sign above. Give each owner's name, address, phone number, and extent of ownership on a signed separate sheet. If other than a personal account, e.g., corporate, trustee, custodian, etc., also state your capacity and authority. Please supply the trust agreement or other proof of authority.)

This customer claim form must be completed and mailed promptly, together with supporting documentation, etc. to:

Irving H. Picard, Esq.,
Trustee for Bernard L. Madoff Investment Securities LLC
Claims Processing Center
2100 McKinney Ave., Suite 800
Dallas, TX 75201

* This form includes and incorporates in full the attached Addendum. Customer reserves the right to amend the claim for any purpose, including without limitation, to add interest, costs and other losses associated with this account. Social security number withheld based upon concern about identity theft. Information available on request.

ADDENDUM

Customer: Estate of Helen Shurman

Address: c/o Sonnenschein Nath & Rosenthal LLP
Attn: Brit Geiger, Esq.
1221 Avenue of the Americas, 25th Floor
New York, NY 10020

Account #: 1-S0509-3-0
1-S0509-4-0

Document index:¹

A. Statement dated 11/30/08

B. Investment Documents

- | | | |
|----|---|----------------|
| 1. | Statement dated 08/31/05 | \$1,024,782.17 |
| 2. | Check confirmation dated 01/26/07
Statement dated 01/31/07 | \$900,000.00 |

C. Transfer Documents

- | | | |
|----|---|----------------|
| 1. | Statement dated 08/31/05 | (\$200,000.00) |
| 2. | Statement dated 04/30/06 | (\$875,000.00) |
| 3. | Check confirmation dated 08/29/08
Statement dated 08/31/08 | (\$30,000.00) |

Total Investment: \$1,924,782.00

Total Withdrawals: (\$1,105,000.00)

¹ Note that certain documents containing personal information of the claimant or related parties have been redacted for the protection and privacy of the claimant and/or such related parties.

STATEMENT DATED NOVEMBER 30, 2008

BERNARD L. MADOFF
INVESTMENT SECURITIES LLC
New York ☐ London

885 Third Avenue
New York, NY 10022
(212) 230-2424
800 334-1343
Fax (212) 838-4061

****DUPLICATE** FOR ACCOUNT ESTATE OF HELEN SHURMAN**
SUSAN SLATER-JANSEN ESQ
SONNENSCHN EINH NATH AND
ROSENTHAL LLP
1221 AVENUE OF THE AMERICAS
NEW YORK NY 10020

Affiliated with
Madoff Securities International Limited
12 Berkeley Street
Mayfair, London W1J 8DT
Tel 020 7493 6222

MADE

PERIOD ENDING 11/30/08	PAGE 1
YOUR ACCOUNT NUMBER 1-S0509-3-0	
YOUR TAX PAYER IDENTIFICATION NUMBER [REDACTED]	

DATE	BOUGHT RECEIVED	SOLD DELIVERED	TRIN	DESCRIPTION	PRICE OR SYMBOL	AMOUNT DEBITED TO YOUR ACCOUNT	AMOUNT CREDITED TO YOUR ACCOUNT
11/12	966		538	BALANCE FORWARD		65,501.03	
11/12	690		1040	WELLS FARGO & CO NEW	29.800	28,824.80	
11/12	598		4864	HEWLETT PACKARD CO	34.900	24,108.00	
11/12	391		5366	WAL-MART STORES INC	55.830	33,409.34	
11/12	1,449		9190	INTERNATIONAL BUSINESS MACHS	87.270	34,137.57	
11/12	1,587		9692	EXXON MOBIL CORP	72.880	105,660.12	
11/12	759		14018	INTEL CORP	14.510	23,090.37	
11/12	1,035		18343	JOHNSON & JOHNSON	59.590	45,251.22	
11/12	552		22669	J.P. MORGAN CHASE & CO	38.530	39,919.55	
11/12	322		26995	COCA COLA CO	44.660	24,674.32	
11/12	598		31321	MCDONALDS CORP	55.370	17,841.14	
11/12	2,185		35647	MERCK & CO	28.550	17,095.90	
11/12	1,104		39973	MICROSOFT CORP	21.810	47,741.85	
11/12	437		52951	ORACLE CORPORATION	17.300	19,143.20	
11/12	253		53453	PEPSICO INC	56.410	24,668.17	
11/12	1,863		57277	APPLE INC	100.780	25,507.34	
11/12	437		57779	PFIZER INC	16.940	31,633.22	
11/12	828		61603	ABBOTT LABORATORIES	54.610	23,881.57	
11/12	299		62105	PROCTER & GAMBLE CO	64.080	53,091.24	
11/12	575		65929	AMGEN INC	59.160	17,699.84	
11/12	1,380		66431	PHILLIP MORRIS INTERNATIONAL	43.600	25,093.00	
11/12	460		70255	BANK OF AMERICA	21.590	29,849.20	
11/12	1,495		70757	QUALCOMM INC	33.770	15,552.20	
11/12				CITI GROUP INC	12.510	18,761.45	
				CONTINUED ON PAGE 2			

BERNARD L. MADOFF
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SHURMAN

DUPLICATE FOR ACCOUNT ESTATE OF HELEN SHURMAN
SUSAN SLATER-JANSEN ESQ
SONNENSCHNATH AND
ROSENTHAL LLP
1221 AVENUE OF THE AMERICAS
NEW YORK NY 10020

Affiliated with
Madoff Securities International Limited
12 Berkeley Street
Mayfair, London W1J 8DT
Tel 020 7493 6222

YOUR ACCOUNT NUMBER 1-50509-3-0	PERIOD ENDING 11/30/08	PAGE 2
YOUR TAX PAYER IDENTIFICATION NUMBER [REDACTED]		

DATE	BOUGHT RECEIVED	SOLD DELIVERED	TRN	DESCRIPTION	PRICE OR SYMBOL	AMOUNT DEBITED TO YOUR ACCOUNT	AMOUNT CREDITED TO YOUR ACCOUNT
11/12	345		74581	SCHLUMBERGER LTD	49.480	17,083.60	
11/12	828		75083	COMCAST CORP CL A	16.510	13,703.28	
11/12	1,633		78907	AT&T INC	27	44,156.00	
11/12	414		79409	CONOCOPHILIPS	52.510	21,755.14	
11/12	276		83233	UNITED PARCEL SVC INC CLASS B	52.040	14,374.04	
11/12	1,679		83735	CISCO SYSTEMS INC	16.730	28,156.67	
11/12	483		87559	U S BANCORP	29.530	14,281.99	
11/12	575		88061	CHEVRON CORP	73.430	42,245.25	
11/12	276		91885	UNITED TECHNOLOGIES CORP	53.160	14,683.16	
11/12	2,921		92387	GENERAL ELECTRIC CO	19.630	57,455.23	
11/12	782		96211	VERIZON COMMUNICATIONS	30.410	23,811.62	
11/12	69		96713	GOOGLE	337.400	23,282.60	
11/12		1,050,000	23147	U S TREASURY BILL DUE 2/12/2009	99.936		1,049,328.00
11/12				FIDELITY SPARTAN U S TREASURY MONEY MARKET	DIV		26.00
11/12		22,751	18248	DIV 11/12/08	1		22,751.00
11/12	25,836		27616	FIDELITY SPARTAN U S TREASURY MONEY MARKET	1	25,836.00	
11/19				FIDELITY SPARTAN U S TREASURY MONEY MARKET	DIV		3.17
				CONTINUED ON PAGE 3			

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NEW YORK NY 10020

PERIOD ENDING 11/30/09	PAGE 3
YOUR ACCOUNT NUMBER 1-S0509-3-0	
YOUR TAX PAYER IDENTIFICATION NUMBER [REDACTED]	

DATE	BOUGHT RECEIVED	SOLD DELIVERED	TRN	DESCRIPTION	PRICE OR SYMBOL	AMOUNT DEBITED TO YOUR ACCOUNT	AMOUNT CREDITED TO YOUR ACCOUNT
1/19		25,836	53108	FIDELITY SPARTAN	1		25,836.00
1/19	75,000		57631	U S TREASURY MONEY MARKET	99.926	74,944.50	
1/19	19,803		62146	U S TREASURY BILL DUE 03/26/2009 3/26/2009	1	19,803.00	
				FIDELITY SPARTAN			
				U S TREASURY MONEY MARKET			
				NEW BALANCE		129,753.55	
				SECURITY POSITIONS	MKT PRICE		
	1,633			AT&T INC	28.560		
	437			ABBOTT LABORATORIES	52.390		
	299			AMGEN INC	55.540		
	253			APPLE INC	92.670		
	1,380			BANK OF AMERICA	16.250		
	575			CHEVRON CORP	79.010		
	1,679			CISCO SYSTEMS INC	16.540		
	1,495			CITI GROUP INC	8.290		
	552			COCA COLA CO	46.870		
	828			COMCAST CORP	17.340		
				CL A			
	414			CONOCOPHILIPS	52.520		
	1,449			EXXON MOBIL CORP	80.150		
	2,921			GENERAL ELECTRIC CO	17.170		
				CONTINUED ON PAGE 4			

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PERIOD ENDING 11/30/08	PAGE 4
YOUR ACCOUNT NUMBER 1-S0509-3-0	YOUR TAX PAYER IDENTIFICATION NUMBER [REDACTED]

DATE	BOUGHT RECEIVED	SOLD DELIVERED	TRN	DESCRIPTION	PRICE OR SYMBOL	AMOUNT DEBITED TO YOUR ACCOUNT	AMOUNT CREDITED TO YOUR ACCOUNT
	69			GOOGLE	292.960		
	690			HEWLETT PACKARD CO	35.280		
	1,587			INTEL CORP	13.800		
	391			INTERNATIONAL BUSINESS MACHS	81.600		
	1,035			J.P. MORGAN CHASE & CO	31.660		
	759			JOHNSON & JOHNSON	58.580		
	322			MCDONALDS CORP	58.750		
	598			MERCK & CO	26.720		
	2,185			MICROSOFT CORP	20.220		
	1,104			ORACLE CORPORATION	16.090		
	437			PEPSICO INC	56.700		
	1,863			PFIZER INC	16.430		
	575			PHILLIP MORRIS INTERNATIONAL	42.160		
	828			PROCTER & GAMBLE CO	64.350		
	460			QUALCOMM INC	33.570		
	345			SCHLUMBERGER LTD	50.740		
	19,803			FIDELITY SPARTAN	1		
				U S TREASURY MONEY MARKET			
	483			U S BANCORP	26.980		
	276			UNITED PARCEL SVC INC	57.600		
				CLASS B			
	75,000			U S TREASURY BILL	99.971		
				DUE 03/26/2009			
				3/26/2009			
	276			UNITED TECHNOLOGIES CORP	48.530		
				CONTINUED ON PAGE 5			

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SHURMAN

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****DUPLICATE**** FOR ACCOUNT ESTATE OF HELEN SHURMAN
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NY 10020

PAGE
5

PERIOD ENDING
11/30/08

YOUR TAX PAYER IDENTIFICATION NUMBER
[REDACTED]

YOUR ACCOUNT NUMBER
1-S0509-3-0

DATE	BOUGHT RECEIVED	SOLD DELIVERED	TRN	DESCRIPTION	PRICE OR SYMBOL	AMOUNT DEBITED TO YOUR ACCOUNT	AMOUNT CREDITED TO YOUR ACCOUNT
	782 598 966			VERIZON COMMUNICATIONS WAL-MART STORES INC WELLS FARGO & CO NEW MARKET VALUE OF SECURITIES LONG 1,108,121.92 SHORT	32.650 55.880 28.890		

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NEW YORK NY 10020

PERIOD ENDING
11/30/03

PAGE
6

YOUR ACCOUNT NUMBER
1-50509-3-0

YOUR TAX PAYER IDENTIFICATION NUMBER
[REDACTED]

DATE	BOUGHT RECEIVED	SOLD DELIVERED	TRN	DESCRIPTION	PRICE OR SYMBOL	AMOUNT DEBITED TO YOUR ACCOUNT	AMOUNT CREDITED TO YOUR ACCOUNT
				YEAR-TO-DATE SUMMARY DIVIDENDS GROSS PROCEEDS FROM SALES			7,367.00 6,215,010.94

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BERNARD L. MADOFF
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DUPLICATE FOR ACCOUNT ESTATE OF HELEN SHURMAN
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NEW YORK NY 10020

PERIOD ENDING 11/30/09
YOUR ACCOUNT NUMBER 1-S0509-4-0
YOUR TAX PAYER IDENTIFICATION NUMBER [REDACTED]
PAGE 1

DATE	BOUGHT RECEIVED	SOLD DELIVERED	TRN	DESCRIPTION	PRICE OR SYMBOL	AMOUNT DEBITED TO YOUR ACCOUNT	AMOUNT CREDITED TO YOUR ACCOUNT
1/12				BALANCE FORWARD			65,502.00
1/12	23	23	44299	S & P 100 INDEX NOVEMBER 460 CALL	15.800		36,317.00
1/19			48625	S & P 100 INDEX NOVEMBER 450 PUT	17.800	40,963.00	
1/19			34729	S & P 100 INDEX DECEMBER 430 CALL	26		59,777.00
1/19	23		39054	S & P 100 INDEX DECEMBER 420 PUT	30	69,023.00	
1/19	23		43379	S & P 100 INDEX NOVEMBER 460 CALL	3	6,923.00	
1/19			47704	S & P 100 INDEX NOVEMBER 450 PUT	37		85,077.00
				NEW BALANCE			129,764.00
				SECURITY POSITIONS			
		23		S & P 100 INDEX DECEMBER 430 CALL	MKT PRICE 23.300		
	23			S & P 100 INDEX DECEMBER 420 PUT	16.500		
				MARKET VALUE OF SECURITIES			
				LONG			37,950.00
				SHORT			53,590.00-

INVESTMENT DOCUMENTS

Associated with
Madoff Securities International Limited
12 Berkeley Street
Mayfair, London W1J 8DT
Tel 020 7493 6222

885 Third Avenue
New York, NY 10022
(212) 230-2424
800 334-1343
Fax (212) 888-4061
ESTATE OF HELEN SHURMAN

BERNARD L. MADOFF
INVESTMENT SECURITIES LLC
New York □ London

DUPLICATE FOR ACCOUNT
ATTN: JOHN ERWIN

PERIOD ENDING 9/31/05	PAGE 1
YOUR ACCOUNT NUMBER 1-S0509-3-0	
YOUR TAX PAYER IDENTIFICATION NUMBER	

DATE	BOUGHT RECEIVED	SOLD DELIVERED	TRN	DESCRIPTION	PRICE OR SYMBOL	AMOUNT DEBITED TO YOUR ACCOUNT	AMOUNT CREDITED TO YOUR ACCOUNT
8/23				NO BALANCE FORWARD			
9/23	202,545		4086	TRANS FROM 1S008030 FIDELITY SPARTAN	JRNL 1	202,545.00	1,024,782.17
8/23	825,000		4095	U S TREASURY MONEY MARKET U S TREASURY BILL DUE 9/29/2005	99.665	822,236.25	
9/25				CHECK FIDELITY SPARTAN	CW DIV	200,000.00	127.74
9/31				U S TREASURY MONEY MARKET DIV 08/31/05			
8/31		202,545	4521	FIDELITY SPARTAN	1		
8/31	2,673		5295	U S TREASURY MONEY MARKET FIDELITY SPARTAN U S TREASURY MONEY MARKET	1	2,673.00	202,545.00
				NEW BALANCE			.65
				SECURITY POSITIONS FIDELITY SPARTAN	MKT PRICE 1		
	2,673			U S TREASURY MONEY MARKET			
	825,000			U S TREASURY BILL DUE 9/29/2005	99.732		
				MARKET VALUE OF SECURITIES LONG 825,462.00 SHORT			

Associated with
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12 Berkeley Street
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885 Third Avenue
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BERNARD L. MADOFF
INVESTMENT SECURITIES LLC
New York ☐ London

DUPLICATE FOR ACCOUNT [REDACTED] ESTATE OF HELEN SHURMAN

ATTN: JOHN ERWIN
[REDACTED]

PERIOD ENDING 8/31/05	PAGE 2
YOUR ACCOUNT NUMBER 1-S0509-3-0	
YOUR TAX PAYER IDENTIFICATION NUMBER	

DATE	BOUGHT RECEIVED	SOLD DELIVERED	TRN	DESCRIPTION	PRICE OR SYMBOL	AMOUNT DEBITED TO YOUR ACCOUNT	AMOUNT CREDITED TO YOUR ACCOUNT
				YEAR-TO-DATE SUMMARY DIVIDENDS			127.74



BERNARD L. MADOFF
INVESTMENT SECURITIES LLC
New York ☐ London

885 Third Avenue
New York, NY 10022

212 230-2424

P&S Dept. 212 230-2436

800 334-1343

Fax 212 838-4061

WE HAVE THIS DAY CREDITED YOUR
ACCOUNT WITH THE FOLLOWING:

1/26/07

CHECK WIRE

900,000.00

CLIENT'S ACCOUNT NUMBER

SUSAN SLATER-JANSEN ESQ
SONNENSCHN NATH AND
ROSENTHAL LLP
1221 AVENUE OF THE AMERICAS
NEW YORK NY 10020

1-S0509-3

****DUPLICATE**** ACCT OF
ESTATE OF HELEN SHURMAN

Affiliated with
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BERNARD L. MADOFF
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DUPLICATE FOR ACCOUNT ESTATE OF HELEN SHORMAN
SUSAN SLATER-JANSEN ESQ
SONNENSCHN EINH NATH AND
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PERIOD ENDING 1/31/07	PAGE 1
YOUR ACCOUNT NUMBER 1-S0509-3-0	
YOUR TAX PAYER IDENTIFICATION NUMBER [REDACTED]	

DATE	BOUGHT RECEIVED	SOLD DELIVERED	TRN	DESCRIPTION	PRICE OR SYMBOL	AMOUNT DEBITED TO YOUR ACCOUNT	AMOUNT CREDITED TO YOUR ACCOUNT
1/26	900,000		14968	BALANCE FORWARD			
1/26				CHECK WIRE	CA		
1/26				U S TREASURY BILL	98.949	890,541.00	900,000.00
1/26				DUE 4/12/2007			
1/26	9,459		14997	FIDELITY SPARTAN	1	9,459.00	
1/31				U S TREASURY MONEY MARKET	DIV		73.22
1/31				FIDELITY SPARTAN			
1/31				U S TREASURY MONEY MARKET			
1/31				DIV 01/31/07			
1/31		25,391	20561	FIDELITY SPARTAN	1		25,391.00
1/31	25,000		23578	U S TREASURY MONEY MARKET		24,755.00	
1/31				U S TREASURY BILL	99.020		
1/31				DUE 4/12/2007			
1/31	710		27324	FIDELITY SPARTAN	1	710.00	
1/31				U S TREASURY MONEY MARKET			
1/31				NEW BALANCE			
1/31				SECURITY POSITIONS			
1/31				FIDELITY SPARTAN	MKT PRICE		
1/31				U S TREASURY MONEY MARKET	1		
1/31				U S TREASURY BILL	99.020		
1/31				DUE 4/12/2007			
1/31				4/12/2007			
1/31				MARKET VALUE OF SECURITIES			
1/31				LONG			
1/31				SHORT			
1/31				916,645.00			

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PERIOD ENDING 1/31/07	PAGE 2
YOUR ACCOUNT NUMBER 1-50509-3-0	
YOUR TAX PAYER IDENTIFICATION NUMBER [REDACTED]	

DATE	BOUGHT RECEIVED	SOLD DELIVERED	TRN	DESCRIPTION	PRICE OR SYMBOL	AMOUNT DEBITED TO YOUR ACCOUNT	AMOUNT CREDITED TO YOUR ACCOUNT
				YEAR-TO-DATE SUMMARY DIVIDENDS			73.22

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DUPLICATE FOR ACCOUNT ESTATE OF HELEN SHURMAN

ATTN: JOHN ERWIN

YOUR ACCOUNT NUMBER
1-S0509-3-0

PERIOD ENDING
9/31/05

PAGE
1

YOUR TAX PAYER IDENTIFICATION NUMBER

DATE	BOUGHT RECEIVED	SOLD DELIVERED	TRN	DESCRIPTION	PRICE OR SYMBOL	AMOUNT DEBITED TO YOUR ACCOUNT	AMOUNT CREDITED TO YOUR ACCOUNT
8/23				NO BALANCE FORWARD	JRNL		
9/23	202,545		4086	TRANS FROM 1S008030 FIDELITY SPARTAN	1	202,545.00	1,024,782.17
8/23	825,000		4095	U S TREASURY MONEY MARKET U S TREASURY BILL DUE 9/29/2005	99.665	822,236.25	
9/25				CHECK	CW	200,000.00	127.74
8/31				FIDELITY SPARTAN U S TREASURY MONEY MARKET DIV 08/31/05	DIV		
8/31		202,545	4521	FIDELITY SPARTAN U S TREASURY MONEY MARKET	1		202,545.00
8/31	2,673		5295	FIDELITY SPARTAN U S TREASURY MONEY MARKET	1	2,673.00	
				NEW BALANCE			.65
				SECURITY POSITIONS			
	2,673			FIDELITY SPARTAN	MKT PRICE		
	825,000			U S TREASURY MONEY MARKET U S TREASURY BILL DUE 9/29/2005	1 99.732		
				MARKET VALUE OF SECURITIES LONG SHORT			
				825,462.00			

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PERIOD ENDING 8/31/05	PAGE 2
YOUR ACCOUNT NUMBER 1-S0509-3-0	
YOUR TAX PAYER IDENTIFICATION NUMBER	

DATE	BOUGHT RECEIVED	SOLD DELIVERED	TIN	DESCRIPTION	PRICE OR SYMBOL	AMOUNT DEBITED TO YOUR ACCOUNT	AMOUNT CREDITED TO YOUR ACCOUNT
				YEAR-TO-DATE SUMMARY DIVIDENDS			127.74

PAGE 212 * RCVD AT 3/4/2009 8:15:01 AM [Central Standard Time] * SVR:GMTPTPRF01/21 * DNS:4777 * CSID:12125579330 * DURATION (mm:ss):00:44

81/01/2002 06:41 2128384061

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PAGE 04

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ESTATE OF HELEN SHURMAN
WILLIAM SHURMAN & PAUL SHURMAN
AS CO-EXECUTORS

ACCOUNT NUMBER
1-80509-3-0

PRICES REPORT
4/30/06

YOUR TAXATION COMPARTMENT NUMBER
[REDACTED]

BUYER INVESTMENT LINE	SELLER OR LENDER OR MARKET	YR	DESCRIPTION	PRICE OF ITEM	AMOUNT CREDITED TO YOUR ACCOUNT	AMOUNT DEBITED TO YOUR ACCOUNT
1	57,614	75940	FIDELITY SPARTAN	1	37,614.00	
1	18,291	83411	U S TREASURY MONEY MARKET	1	18,291.00	
5			FIDELITY SPARTAN		875,000.00	
5			U S TREASURY MONEY MARKET		458.50	
5			CHECK WIRE		18,291.00	
5			FIDELITY SPARTAN		49,766.00	
5			U S TREASURY MONEY MARKET		10,959.20	
5			DIV 04/25/06		28,510.72	
5			GENERAL ELECTRIC CO		13,866.30	
5			DIV 2/27/06 4725/06		11,493.44	
5			FIDELITY SPARTAN		11,915.40	
5			U S TREASURY MONEY MARKET		38,237.08	
5			U S TREASURY BILL		43,195.28	
5			DUE 6/1/2006		21,716.24	
8			6/01/2006		23,680.72	
8			ABBOTT LABORATORIES		10,716.34	
8			AMERICAN INTL GROUP INC			
8			AMGEN INC			
8			AMERICAN EXPRESS COMPANY			
8			BOEING CO			
8			BANK OF AMERICA			
8			CITL GROUP INC			
8			CISCO SYSTEMS INC			
8			CHEVRON CORP			
8			DELL INC			

CONTINUED ON PAGE 5



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Fax 212 838-4061

WE HAVE THIS DAY DEBITED YOUR
ACCOUNT WITH THE FOLLOWING:

8/29/08

CHECK

30,000.00

CLIENT'S ACCOUNT NUMBER

SUSAN SLATER-JANSEN ESQ
SONNENSCHN NATH AND
ROSENTHAL LLP
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NEW YORK NY 10020

1-S0509-3

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PERIOD ENDING
8/31/08

PAGE
1

YOUR ACCOUNT NUMBER
1-S0509-3-0

YOUR TAX PAYER IDENTIFICATION NUMBER
[REDACTED]

DATE	BOUGHT RECEIVED	SOLD DELIVERED	TRN	DESCRIPTION	PRICE OR SYMBOL	AMOUNT DEBITED TO YOUR ACCOUNT	AMOUNT CREDITED TO YOUR ACCOUNT
8/14	1,512		681	BALANCE FORWARD		15,119.71	
8/14	594		1574	PFIZER INC	19.800	29,997.60	
8/14	684		4990	AMERICAN INTL GROUP INC	24.880	14,801.72	
8/14	252		5883	PROCTER & GAMBLE CO	69.490	47,558.16	
8/14	468		9299	AMGEN INC	63.040	15,896.08	
8/14	1,062		10192	PHILLIP MORRIS INTERNATIONAL	55.110	25,809.48	
8/14	360		13608	BANK OF AMERICA	32.070	34,100.34	
8/14	1,242		14501	QUALCOMM INC	55.530	20,004.80	
8/14	270		17917	CITI GROUP INC	19.300	24,019.60	
8/14	342		18810	SCHLUMBERGER LTD	92.190	24,901.30	
8/14	1,368		22226	CONOCOPHILIPS	81.290	27,814.18	
8/14	1,332		23119	AT&T INC	31	42,462.00	
8/14	234		26535	CISCO SYSTEMS INC	24.200	32,287.40	
8/14	450		27428	UNITED PARCEL SVC INC	65.030	15,226.02	
8/14	216		30844	CLASS B			
8/14	2,250		31737	CHEVRON CORP	84.670	38,119.50	
8/14	648		35153	UNITED TECHNOLOGIES CORP	66.460	14,363.36	
8/14	54		36046	GENERAL ELECTRIC CO	29.600	66,690.00	
8/14	774		39462	VERIZON COMMUNICATIONS	34.710	22,517.08	
8/14	90		40355	GOOGLE	492.320	26,587.28	
8/14	522		43771	WELLS FARGO & CO NEW	30.300	23,482.20	
8/14	558		44664	GOLDMAN SACHS GROUP INC	175.950	15,838.50	
8/14				WAL-MART STORES INC	57.720	30,149.84	
8/14				HEWLETT PACKARD CO	45.660	25,500.28	
				CONTINUED ON PAGE 2			

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YOUR ACCOUNT NUMBER 1-S0509-3-0	PERIOD ENDING 8/31/08	PAGE 2
YOUR TAX PAYER IDENTIFICATION NUMBER [REDACTED]		

DATE	BOUGHT RECEIVED	SOLD DELIVERED	TRN	DESCRIPTION	PRICE OR SYMBOL	AMOUNT DEBITED TO YOUR ACCOUNT	AMOUNT CREDITED TO YOUR ACCOUNT
8/14	1,170		48080	EXXON MOBIL CORP	78.440	91,820.80	
8/14	306		48973	INTERNATIONAL BUSINESS MACHS	127.930	39,158.58	
8/14	1,296		53282	INTEL CORP	24.040	31,206.84	
8/14	630		57591	JOHNSON & JOHNSON	71.210	44,887.30	
8/14	792		61899	J.P. MORGAN CHASE & CO	40.530	32,130.76	
8/14	450		66208	COCA COLA CO	55.310	24,907.50	
8/14	252		70517	MCDONALDS CORP	64.860	16,354.72	
8/14	486		74826	MERCK & CO	35.800	17,417.80	
8/14	1,782		79135	MICROSOFT CORP	27.810	49,628.42	
8/14	882		92062	ORACLE CORPORATION	23.160	20,462.12	
8/14	198		92956	APPLE INC	170.050	33,676.90	
8/14	360		96371	PEPSICO INC	69.060	24,875.60	
8/14	342		97265	ABBOTT LABORATORIES	58.620	20,061.04	
8/14		1,050,000	57302	U S TREASURY BILL DUE 9/18/2008	99.829		1,048,204.50
8/14		25,000	59448	U S TREASURY BILL DUE 11/6/2008	99.587		24,896.75
8/14				11/06/2008 FIDELITY SPARTAN	DIV		23.59
8/14		8,740	53515	U S TREASURY MONEY MARKET DIV 08/14/08	1		8,740.00
8/14	25,934		63826	FIDELITY SPARTAN U S TREASURY MONEY MARKET	1	25,934.00	
8/14				CONTINUED ON PAGE 3			

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1-S0509-3-0

PERIOD ENDING
8/31/08

PAGE
3

YOUR TAX PAYER IDENTIFICATION NUMBER
[REDACTED]

DATE	BOUGHT RECEIVED	SOLD DELIVERED	TRN	DESCRIPTION	PRICE OR SYMBOL	AMOUNT DEBITED TO YOUR ACCOUNT	AMOUNT CREDITED TO YOUR ACCOUNT
8/29		594	69850	AMERICAN INTL GROUP INC	19.640	30,000.00	11,643.16
8/29				CHECK	CH		
8/29				FIDELITY SPARTAN	DIV		15.31
				U S TREASURY MONEY MARKET			
				DIV 08/29/08			
8/29		25,934	69746	FIDELITY SPARTAN	1		25,934.00
				U S TREASURY MONEY MARKET			
8/29	7,592		69897	FIDELITY SPARTAN	1	7,592.00	
				U S TREASURY MONEY MARKET			
				NEW BALANCE		23,903.50	
				SECURITY POSITIONS			
	1,368			AT&T INC	MKT PRICE		
	342			ABBOTT LABORATORIES	31.990		
	252			AMGEN INC	57.430		
	198			APPLE INC	62.850		
	1,062			BANK OF AMERICA	169.530		
	450			CHEVRON CORP	31.140		
	1,332			CISCO SYSTEMS INC	86.320		
	1,242			CITI GROUP INC	24.050		
	450			COCA COLA CO	18.990		
	342			CONOCOPHILIPS	52.070		
	1,170			EXXON MOBIL CORP	82.510		
	2,250			GENERAL ELECTRIC CO	80.010		
				CONTINUED ON PAGE 4			

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PERIOD ENDING
8/31/08

PAGE
4

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[REDACTED]

DATE	BOUGHT RECEIVED	SOLD DELIVERED	TRN	DESCRIPTION	PRICE OR SYMBOL	AMOUNT DEBITED TO YOUR ACCOUNT	AMOUNT CREDITED TO YOUR ACCOUNT
	90			GOLDMAN SACHS GROUP INC	163.970		
	54			GOOGLE	463.290		
	558			HEWLETT PACKARD CO	46.920		
	1,296			INTEL CORP	22.870		
	306			INTERNATIONAL BUSINESS MACHS	121.730		
	792			J.P. MORGAN CHASE & CO	38.490		
	630			JOHNSON & JOHNSON	70.430		
	252			MCDONALDS CORP	62.050		
	486			MERCK & CO	35.670		
	1,782			MICROSOFT CORP	27.290		
	882			ORACLE CORPORATION	21.930		
	360			PEPSICO INC	68.480		
	1,512			PFIZER INC	19.110		
	468			PHILLIP MORRIS INTERNATIONAL	53.700		
	684			PROCTER & GAMBLE CO	69.770		
	360			QUALCOMM INC	52.650		
	270			SCHLUMBERGER LTD	94.220		
	7,592			FIDELITY SPARTAN	1		
	234			U S TREASURY MONEY MARKET	64.120		
	216			UNITED PARCEL SVC INC	65.590		
	648			CLASS B	35.120		
	522			UNITED TECHNOLOGIES CORP	59.070		
	774			VERIZON COMMUNICATIONS	30.270		
				WAL-MART STORES INC			
				WELLS FARGO & CO NEW			
				MARKET VALUE OF SECURITIES			
				LONG			
				SHORT			
				1,042,055.06			

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PERIOD ENDING 8/31/08	PAGE 5
YOUR ACCOUNT NUMBER 1-50509-3-0	YOUR TAX PAYER IDENTIFICATION NUMBER [REDACTED]

DATE	BOUGHT RECEIVED	SOLD DELIVERED	TRN	DESCRIPTION	PRICE OR SYMBOL	AMOUNT DEBITED TO YOUR ACCOUNT	AMOUNT CREDITED TO YOUR ACCOUNT
				YEAR-TO-DATE SUMMARY DIVIDENDS GROSS PROCEEDS FROM SALES			4,563.00 4,150,030.80